ASSAM: A Tool for Semi-Automatically Annotating Semantic Web Services

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Abstract. The semantic Web Services vision requires that each service be annotated with semantic metadata. Manually creating such metadata is tedious and error-prone, and many software engineers, accustomed to tools that automatically generate WSDL, might not want to invest the additional effort. We therefore propose ASSAM, a tool that assists a user in creating semantic metadata for Web Services. ASSAM is intended for service consumers who want to integrate a number of services and therefore must annotate them according to some shared ontology. ASSAM is also relevant for service producers who have deployed a Web Service and want to make it compatible with an existing ontology. ASSAM's capabilities to automatically create semantic metadata are supported by two machine learning algorithms. First, we have developed an iterative relational classification algorithm for semantically classifying Web Services, their operations, and input and output messages. Second, to aggregate the data returned by multiple semantically related Web Services, we have developed a schema mapping algorithm that is based on an ensemble of string distance metrics.

1 Introduction

The vision of semantic Web Services is to provide the means for fully automated discovery, composition and invocation of loosely coupled software components. One of the key efforts to address this "semantic gap" is the well-known OWL-S ontology [1].

However, software engineers who are developing Web Services usually do not think in terms of ontologies, but rather in terms of their programming tools. Existing tools for both the Java and .NET environments support the automatic generation of WSDL. We believe that it would boost the semantic service web if similar tools existed to (semi-) automatically generate OWL-S or a similar form of semantic metadata.

In this paper we will present a tool called ASSAM—Automated Semantic Service Annotation with Machine Learning—that addresses these needs. AS-SAM consists of two parts, a WSDL annotator application, and OATS, a data aggregation algorithm.

We describe the WSDL annotator application in Sec. 2. This component of ASSAM uses machine learning to provide the user with suggestions on how to annotate the elements in the WSDL. In Sec. 3 we describe the iterative relational classification algorithm that provides these suggestions. We evaluate our algorithms on a set of 164 Web Services.¹

Second, in Sec. 4, we will describe OATS, a novel schema mapping algorithm specifically designed for the Web Services context, and empirically demonstrate its effectiveness on 52 invokable Web Service operations. OATS addresses the problem of aggregating the heterogenous data from several Web Services.

2 ASSAM: A Tool for Web Service Annotation

One of the central parts of ASSAM is the WSDL annotator application. The WSDL annotator is a tool that enables the user to semantically annotate a Web Service using a point-and-click interface. The key feature of the WSDL annotator is the ability to suggest which ontological class to use to annotate each element in the WSDL.

Use Cases. ASSAM is designed primarily for users who want to annotate many similar services. Typically, these will be end users wanting to integrate several similor Web Services into his or her business processes. But the annotation task might also be performed by a centralized semantic Web Service registry.

Our tool could also be useful for programmers who are only interested in annotating a single Web Service they have created.² In order to make his or her service compatible with existing services, a developer might want to annotate it with the same ontology that has already been used for some other Web Services. The developer could import the existing Web Services in ASSAM and use them as training data in order to obtain recommendations on how to annotate his or her own service.

Functionality. Fig. 1 shows the ASSAM application. Note that our application's key novelty—the suggested annotations created automatically by our machine learning algorithm—are shown in the small pop-up window.

The left column in the main window contains a list of all Web Services currently and the category ontology. Web Services can be associated with a category by clicking on a service in a list and then on a node in the category tree. When the user has selected a service and wants to focus on annotating it this part of the window can be hidden.

The middle of the window contains a tree view of the WSDL. Port types, operations, messages and complex XML schema types are parsed from the WSDL and shown in a tree structure. The original WSDL file is also shown as well as plain text descriptions from the occasional documentation tags within the WSDL or a plain text description of the service as a whole, such as often offered by a UDDI registry or a Web Service indexing web site.

¹ All our our experimental data is available in the Repository of Semantic Web Services http://smi.ucd.ie/RSWS.

 $^{^{2}}$ Thanks to Terry Payne who pointed out this use case.



Fig. 1. ASSAM uses machine learning techniques to semi-automatically annotate Web Services with semantic metadata.

When the user clicks on an element in the WSDL tree view, the corresponding ontology is shown in the right column and the user can select an appropriate class by clicking on an element in the ontology view. Currently different ontologies for datatypes and operations are used. At present we allow annotation for operations, message parts and XML schema types and their elements. Port types or messages cannot be annotated, because there is no real semantic meaning associated with the port type or the message itself that is not covered by the annotation of the operations or the message parts.

Once the annotation is done it can be exported in OWL-S. The created OWL-S consists of a profile, a process model, a grounding and a concept file if complex types where present in the WSDL. Note that this also includes XSLT transformations as needed in the OWL-S grounding to map between the traditional XML Schema representation of the input and output data and the OWL representation.

Limitations. Because we do not handle composition and workflow in our machine learning approach, the generated process model consists only of one atomic process per operation. The generated profile is a subclass from the assigned category of the service as a whole – the category ontology services as profile hierarchy. The concept file contains a representation of the annotated XML schema types in OWL-S. Note that it is up to the ontology designer to take care that the datatype ontology makes sense and that it is consistent. No inference checks are done on the side of our tool. Finally, the a grounding is generated that also contains the XSLT mappings from XML schema to OWL and vice versa.

For the OWL export, we do not use the annotations for the operations at the moment, as there is no direct correspondence in OWL-S for the domain of an operation. Atomic processes in OWL-S are characterized only through their inputs, outputs, preconditions and effects; and for the profile our tool uses the service category.

Related Work. Paolucci et al addressed the problem of creating semantic metadata (in the form of OWL-S) from WSDL [2]. However, because WSDL contains no semantic information, this tool provides just a syntactic transformation. The key challenge is to map the XML data used by traditional Web Services to classes in an ontology.

Currently, Patil et al [3] are also working on matching XML schemas to ontologies in the Web Services domain. They use a combination of lexical and structural similarity measures. They assume that the user's intention is not to annotate similar services with one common ontology, rather they also address the problem of choosing the right domain ontology among a set of ontologies.

Sabou [4] addresses the problem of creating suitable domain ontologies in the first place. She uses shallow natural language processing techniques to assist the user in creating an ontology based on software APIs.

3 Iterative Relational Classification

In this section, we will describe the machine learning algorithms behind AS-SAM's annotation wizard in greater detail. The OATS algorithm for data aggregation will be explained in the next section.

For our learning approach, we cast the problem of classifying operations and datatypes in a Web Service as a text classification problem. Our tool learns from Web Services with existing semantic annotation. Given this training data, a machine learning algorithm can generalize and predict semantic labels for previously unseen Web Services.

In a mixed-initiative setting, these predictions do not have to be perfectly accurate to be helpful. In fact, the classification task is quite hard, because the domain ontologies can be very large. But for that reason it is already very helpful for a human annotator if he or she would have to choose only between a small number of ontological concepts rather than from the full domain ontology. In previous work [5] we have shown that the category of a services can be reliably predicted, if we stipulate merely that the correct concept be one of the top few (e.g., three) suggestions.

Terminology. Before describing our approach in detail, we begin with some terminology. By introducing this terminology we do not advocate a new standard. Instead we believe that our approach is generic and independent of the actual format used for the semantic Web Service description.

We use the word *category* to denote the semantic meaning of the service as a whole. The category ontology corresponds to a profile hierarchy in OWL-S.

We use the word *domain* to denote the semantic meaning of an operation. An operation in WSDL usually maps to an atomic process in OWL-S, but there is

no direct relation of the domain of an operation to OWL-S, as atomic processes are only characterized through their inputs, outputs, preconditions and effects. One could think of the *domain* as describing the semantics of the preconditions and effects, but we currently do not use the domain annotation for our OWL-S export.

We use the word *datatype* to denote the semantic type of a single variable. This usage of the word *datatype* is consistent with how the word is used when describing a property in an ontology, but should not be confused with low-level syntactic datatypes such as "integer" or "string".

For information retrieval or classification tasks the objects that are classified or searched are usually referred to as *documents*. When we use the word *document*, we mean the Web Service as whole as represented by its WSDL. We use *document part* to denote an object within the Web Service that we want to classify: Operations, input and output messages, XML schema types etc. are *document parts*.

Iterative Classification Ensemble. The basic idea behind our approach is to exploit the fact that there are dependencies between the category of a Web Service, the domains of its operations and the datatypes of its input and output parameters. In previous work [5], we exploited these dependencies in a Bayesian setting and evaluated it on Web forms. In this paper, we present an iterative classification algorithm similar to the one introduced by Neville and Jensen in [6].

Like any classification system, our algorithm is based on a set of features of the services, operations and parameters. Following [6], we distinguish between *intrinsic* and *extrinsic* features. The intrinsic features of a document part are simply its name and other text that is associated with it (e.g., text from the occasional documentation tags). Extrinsic features derive from the relationship between different parts of a document. We use the semantic classes of linked document parts as extrinsic features.

Initially, when no annotations for a service exist, the extrinsic features are unknown. After the first pass, where classifications are made based on the intrinsic features, the values of the extrinsic features are set based on the previous classifications. Of course, these classifications may be partially incorrect. The classification process is repeated until a certain termination criterion (e.g. either convergence or a fixed number of iterations) is met. Fig. 2 shows an illustration of the classification phase of the algorithm.

Our iterative algorithm differs in some points from Neville's and Jensen's algorithm. In their approach, one single classifier is trained on all (intrinsic and extrinsic) features. In a variety of tasks, ensembles of several classifiers have been shown to be more effective (e.g., [7]). For this reason, we train two separate classifiers, one on the intrinsic features ("A") and one on the extrinsic features ("B"), and vote together their predictions. Another advantage of combining the evidence in that way is that the classifier cannot be mislead by missing features in the beginning when the extrinsic features are yet unknown, because the classifier trained on the extrinsic features is simply not used for the first pass.

We also introduce a second mode for incorporating the extrinsic features: We train a set of classifiers on the intrinsic features of the datatypes, but each of them is only on the subset of the instances that belong to one specific category. This set of specialized classifiers is shown in Fig. 2 as " A_{spec} " and "A-s".

Once we have classified the category of a service, we use the classifier for the datatypes that has been trained on instances from that category³. To avoid biasing the algorithm too strongly, we still combine the results of the A_{mx} classifier with the A classifier in each iteration. For each level we use either B or the A_{spec} classifiers, but not both. We chose the A_{spec} method for the datatypes and the B method for the category and the domain.

We did not exploit every possible dynamic extrinsic feature. We used *static* extrinsic features on the domain and datatype level by incorporating text from children nodes: Text associated with messages was added to the text used by the operations classifier, and text associated with elements of complex types were added to the text used by the datatype classifier classifying the complex type itself. In Fig. 2 we denote this as "add". Note that this appears to contradict our earlier results [5], where we claimed that simply adding text from child nodes does not help. In [5], we where classifying the category level only, and the bag of words for the domain and datatype classifiers consisted of text for all operations/datatypes in that service. In our present experiment, the classifier for the operations and datatypes classify one single operation or element only, and in this case it apparently helps to add more text. The features we used and the feedback structures for the dynamic features are based on empiric preliminary tests. We used a fixed number of 5 iterations. Fig. 2 shows the setup that was eventually used.

In the evaluation section, we report results for this setup. For a more detailed discussion of the parameters of our algorithm and their effects the reader is referred to our paper [8] that describes the algorithm in greater detail from a machine learning point of view.

Evaluation. We evaluated our algorithm using a leave-one-out methodology. We compared it against a baseline classifier with the same setup for the static features, but without using the dynamic extrinsic features.

To determine the upper bound of improvement that can be achieved using the extrinsic features, we tested our algorithm with the correct class labels given as the extrinsic features. This tests the performance of predicting a class label for a document part when not only the intrinsic features but also the dynamic features, the labels for all other document parts, are known.

We also compared it against a non-ensemble setup, where the extrinsic features are not added using a separate classifier but rather are just appended to

³ To avoid an over-specialization, these classifiers are actually not trained on instances from a single category, but rather on instances from a complete top-level branch of the hierarchically organized category ontology. Note that this is the only place where we make use of the fact that the class labels are organized as an ontology, and we do not do any further inference.



Fig. 2. Feedback structure and algorithm.



Fig. 3. Accuracy of our algorithm on the three kinds of semantic metadata as a function of prediction tolerance.

the static features. Classification is then done with a single classifier. This setup closely resembles the original algorithm proposed by Neville and Jensen. Again, the same set of static features was used.

In the evaluation we ignored all classes with one or two instances, such as occurred quite frequently on the datatype level. The distributions are still quite skewed and there is a large number of classes. There are 22 classes on the category level, 136 classes on the domain level and 312 classes on the datatype level.

Fig. 3 show the accuracy for categories, domains and datatypes. As mentioned earlier, in mixed-initiative scenario such as our semi-automated ASSAM tool, it is not necessary to be be perfectly accurate. Rather, we strive only to ensure that that the correct ontology class is in the top few suggestions. We therefore show how the accuracy increases when we allow a certain tolerance. For example, if the accuracy for tolerance 9 is 0.9, then the correct prediction is within the top 10 of the ranked predictions the algorithm made 90% of the time.

We could not achieve good results with the non-ensemble setup. This setup scored worse than the baseline. For the datatypes, even the ceiling accuracy was below the baseline.

Note that on the category level incorporating the additional evidence from the extrinsic features does not help. In fact, for some tolerance values the ceiling accuracy is even worse than the baseline.

On the datatype level, our algorithm achieves 31.2% accuracy, where as the baseline scores only at 24.5%. Thus, our algorithm improves performance by almost one third. The overall performance might be considered quite low, but due to the high number of classes it is a very hard classification problem. Given that in two of three cases the user has to choose only between 10 class labels rather than between all 312 labels in the datatype ontology we are still convinced that this could save a considerable amount of workload. We evaluated the statistical significance of the performance improvement of our algorithm with a Wilcoxon Matched-Pairs Signed-Ranks Test. Our algorithm performs significantly better with a confidence value of over 99.9%.

On the domain level, our approach increases the accuracy for exact matches from 26.3% to 28%. This is statistically significant with a confidence value of 96% according to a Wilcoxon Test. For both significance tests we performed a 20-fold random split.

Related work. We already mentioned the algorithm by Neville and Jensen [10], but iterative classification algorithms were also used for link-based hypertext classification by Lu and Getoor [11]. Relational learning for hypertext classification was also explored by Slattery et al., e.g. [13, 15]. A difference between their problem setting and ours is that the links in our dataset are only within one Web Services, where in the hypertext domain potentially all documents can link to each other.

4 Aggregating data from Web Services

ASSAM uses the machine learning technique just described to create semantic metadata that could assist (among other applications) a data integration system that must identify and invoke a set of Web Services operations that can answer some query. In order to automatically aggregate the resulting heterogeneous data into some coherent structure, we are currently developing OATS (Operation Aggregation Tool for Web Services), a schema matching algorithm that is specifically suited to aggregating data from Web Services. While most schema matching algorithms don't consider instance data, those that do take as input whatever data happens to be available. In contrast, OATS actively probes Web Services with a small set of related queries, which results in contextually similar data instances and greatly simplifies the matching process. Another novelty of OATS is the use of ensembles of distance metrics for matching instance data to overcome the limitations of any one particular metric. Furthermore, OATS can exploit training data to discover which distance metrics are more accurate for each semantic category.

As an example, consider two very simple Web Service operations that return weather information. The first operation may return data such as

<weather><hi>87</hi><lo>56</lo><gusts>NE, 11 mph</gusts></weather>
while the second operation may return data such as

<fcast><tmax>87</tmax><tmin>57</tmin><wndspd>10 mph (N)</wndspd></fcast>.The goal of data aggregation is to consolidate this heterogeneous data into a single coherent structure. This sort of schema matching task is challenging in many ways. The schemas to be matched are usually created by different people, so there may be major differences in the structure and the vocabulary used. Related schemas may well not overlap much – the element set of one schema S may form only a small subset of the element set of another schema T. Furthermore, mappings between elements may be complex: an element of S may not match a single element, but some combination of elements in T. Finally, schema matching is computationally expensive because the number of potential matches is exponential in the size of the schemas.

In order to aggregate Web Service operation outputs, the semantically related elements among this heterogeneous XML data must be identified and grouped. Web Service aggregation can therefore be viewed as an instance of the schema matching problem. A major difference between traditional schema matching and our Web Service aggregation task is that we can exert some control over the instance data. Our OATS algorithm probes each operation with arguments that correspond to the same real-world entity. For example, to aggregate operation O_1 that maps a ZIP code to its weather forecast, and operation O_2 that maps a latitude/longitude pair to its forecast, OATS could first select a specific location (e.g., Seattle), and then query O_1 with "98125" (a Seattle ZIP code), and query O_2 with "47.45N/122.30W" (Seattle's geocode). Probing each operation with the related arguments should ensure that the instance data of related elements will closely correspond, increasing the chances of identifying matching elements.

As in ILA [16], this probe-based approach is based on the assumption that the operations overlap, i.e, there exists a set of real-world entities that are covered by all of the sources to be aggregated. For example, while two weather Web Service need not over exactly the same locations in order to be aggregated, we do assume that there exists a set of locations covered by both.

We assume that the data integration system knows how to invoke the operations being aggregated, i.e that it can map the real-world probe entities to values for the operations' input parameters. The OATS algorithm. The input to the OATS algorithm is a set of Web Service operations $O = \{o_1, o_2, \ldots, o_n\}$, a set of probe objects $P = \{p_1, \ldots, p_m\}$, sufficient metadata about the operations so that each operation can be invoked on each probe $(V = \{v_1, \ldots, v_n\}$, where v_i is a mapping from a probe $p_k \in P$ to the input parameters that will invoke o_i on p_k)⁴, and a set of string distance metrics $D = \{d_1, d_2, \ldots\}$.

When invoked, an operation $o_i \in O$ generates data with elements $E_i = \{e_1^i, e_2^i, \ldots\}$, where $E = \bigcup_i E_i$ is the set of all the operations' elements. The output of the OATS algorithm is thus a partition of E. The intent is that this partition should correspond to semantically equivalent sets of elements.

One of the distinguishing features of our algorithm is the use of an ensemble of distance metrics for matching elements. For example, when comparing the gusts and wndspd instance data above, it makes sense to use a token based matcher such as TFIDF, but when comparing hi and tmax, an edit-distance based metric such as Levenshtein is more suitable. The OATS algorithm calculates similarities based on the average similarities of an ensemble of distance metrics. Later, we describe an extension to OATS which assigns weights to distance metrics according to how well they correlate with a set of training data.

The OATS algorithm proceeds as follows. Each of the *n* operations are invoked with the appropriate parameters for each of the *m* probe objects. The resulting *nm* XML documents are stored in a three-dimensional table *T*. The $T[i, \cdot, \cdot]$ entries of this table relate to operation $o_i \in O$, and the $T[\cdot, \cdot, k]$ entries relate to probe $p_k \in P$. Specifically, T[i, j, k] stores the value returned for element $e_i^i \in E_i$ by operation o_i for probe p_k .

Each element is then compared with every other element. The distance between an element pair $(e_j^i, e_{j'}^{i'}) \in E \times E$ is calculated for each string distance metric $d_{\ell} \in D$, and these values are merged to provide an ensemble distance value for these elements. The similarity between two elements $e_j^i \in E_i$ and $e_{j'}^{i'} \in E_{i'}$ is defined as $D(e_j^i, e_{j'}^{i'}) = \frac{1}{|D|} \sum_{\ell} (\bar{d}_{\ell}(e_j^i, e_{j'}^{i'}) - m(\bar{d}_{\ell}))/R(\bar{d}_{\ell})$, where $\bar{d}_{\ell}(e_j^i, e_{j'}^{i'}) = \frac{1}{m} \sum_k d_{\ell}(T[i, j, k], T[i', j', k]), M(\bar{d}_{\ell}) = \max_{(e_j^i, e_{j'}^{i'})} \bar{d}_{\ell}(e_j^i, e_{j'}^{i'}),$ $m(\bar{d}_{\ell}) = \min_{(e_i^i, e_{j'}^{i'})} \bar{d}_{\ell}(e_j^i, e_{j'}^{i'}), \text{ and } R(\bar{d}_{\ell}) = M(\bar{d}_{\ell}) - m(\bar{d}_{\ell}).$

By computing the average distance \bar{d}_{ℓ} over *m* related sets of element pairs, we are minimizing the impact of any spurious instance data. Before merging the distance metrics, they are normalized relative to the most similar and least similar pairs, as different metrics produce results in different scales.

To get the ensemble similarity $D(e_j^i, e_{j'}^{i'})$ for any pair we combine the normalized distances for each d_j . In the standard OATS algorithm, this combination is simply an unweighted average. We also show below how weights can be adaptively tuned for each element-metric pair.

Given the distances between each pair of elements, the final step of the OATS algorithm is to cluster the elements. This is done using the standard hierarchical agglomerative clustering (HAC) approach. Initially, each element is assigned to

⁴ In our implementation, the probes are encoded as a table of attribute/value pairs, and v_i is the subset of attributes needed for operation o_i .

its own cluster. Next, the closest pair of clusters is found (using the single, complete, or average link clustering methods) and these are merged. The previous step is repeated until some termination condition is satisfied. At some point in the clustering, all of the elements which are considered similar by our ensemble of distance metrics will be merged, and further iterations would only force together unrelated clusters. It is at this point that we should stop clustering. Our implementation relies on a user-specified termination threshold.

Learning distance metric weights. Instead of giving an equal weight to each distance metric for all elements, it would make sense to treat some metrics as more important than others, depending on the characteristics of the data being compared. We now show how we can exploit training data to automatically discover which distance metrics are most informative for which elements. The key idea is that a good distance metric should have a small value between pairs of semantically related instances, while at the same time having a large value between pairs of semantically unrelated instances.

We assume access to a set of training data: a partition of some set of elements and their instance data. Based on such training data, the goodness of metric d_j for a non-singleton cluster C is defined as $G(d_j, C) = G'(d_j, C)/\frac{1}{c} \sum_{C'} G'(d_j, C')$, where c is the number of non-singleton clusters C' in the training data, $D_{\text{intra}}(d_j, C)$ is the average *intra*-cluster distance—i.e., the average distance between pairs of elements within C, $D_{\text{inter}}(d_j, C)$ is the average *inter*-cluster distance—i.e., the average distance between an element in C and an element outside C, and $G'(d_j, C) = D_{\text{inter}}(d_j, C) - D_{\text{intra}}(d_j, C)$. A distance metric d_j will have a score $G(d_j, C) > 1$ if it is "good" (better than average) at separating data from cluster C from data outside the cluster, while $G(d_j, C) < 1$ suggests that d_j is a bad metric for C.

Given these goodness values, we modify OATS in two ways. The first approach (which we call "binary") gives a weight of 1 to metrics with G > 1, and gives weight 0 to (ie, ignores) metrics with G < 1. The second approach ("proportional"), assigns weights that are proportional to the goodness values.

Evaluation. We evaluated our Web Service aggregation tool on three groups of semantically related Web Service operations: 31 operations providing information about geographical locations, 8 giving current weather information, and 13 giving current stock information. To enable an objective evaluation, a reference partition was first created by hand for each of the three groups. The partitions generated by OATS were compared to these reference partitions. In our evaluation, we used the definition of precision and recall proposed by [5] to measure the similarity between two partitions.

We ran a number of tests on each domain. We systematically vary the HAC termination threshold, from one extreme in which each element is placed in its own cluster, to the other extreme in which all elements are merged into one large cluster.

The ensemble of distance metrics was selected from Cohen's SecondString library [17]. We chose eight representative metrics, consisting of a variety of

address	city	state	fullstate	zip	areacode	lat	long	icao
110 135th Avenue	New York	NY	New York	11430	718	40.38	-74.75	KJFK
101 Harborside Drive	Boston	MA	Massachusetts	02128	781	42.21	-71.00	KBOS
18740 Pacific Highway South	Seattle	WA	Washington	98188	206	47.44	-122.27	KSEA
9515 New Airport Drive	Austin	TX	Texas	78719	512	30.19	-97.67	KAUS

Fig. 4. The four probe objects for the zip and weather domains.



Fig. 5. Comparison of ensemble method against Levenshtein and TFIDF: F1 as a function of the HAC termination threshold (left), and precision/recall curve (right).

character-based, token-based and hybrid metrics: TFIDF, SlimTFIDF, Jaro, CharJaccard, Levenstein [sic], SmithWaterman, Level2Jaro and Level2JaroWinkler.

Each probe entity is represented as a set of attribute/value pairs. For example, Fig. 4 shows the four probes used for the weather and location information domains. We hand-crafted rules to match each of an operation's inputs to an attribute. To invoke an operation, the probe objects (ie, rows in Fig. 4) are searched for the required attributes. With semantically annotated Web Services, attributes could be automatically matched with the input fields of operations.

Results. First, we show that by using an ensemble of different string metrics, we achieve better results than using the metrics separately. Fig. 5 compares the ensemble approach to the Levenshtein and TFIDF metrics individually. We report the average performance over the three domains in two ways: F1 as a function of the HAC termination threshold, and a precision/recall curve. Note that, as expected, F1 peaks at an intermediate value of the HAC termination threshold. The average and maximum F1 is higher for the ensemble of metrics, meaning that it is much less sensitive to the tuning of the HAC termination threshold.

We now compare the performance of OATS with our two methods (binary and proportional) for using the learned string metric weights. These results are based on four probes. We used two-fold cross validation, where the set of operations was split into two equal-sized subsets, S_{train} and S_{test} . We used just two folds due to the relatively small number of operations. S_{train} was clustered according to the reference clusters, and weights for each distance metric were learned. Clustering was then performed on the entire set of elements. Note that



Fig. 6. Performance of OATS: F1 as a function of the HAC termination threshold (left), and precision/recall curve (right).

we clustered the training data along with the test data in the learning phase, but we did not initialize the clustering process with reference clusters for the training data prior to testing. We measured the performance of the clustering by calculating precision and recall for just the elements of S_{test} . Fig. 6 shows F1 as a function of the HAC termination threshold, and the precision/recall curves for the binary and proportional learners and the original algorithm. Although neither of the learning methods increase the maximum F1, they usually increase the average F1, suggesting that learning makes OATS somewhat less sensitive to the exact setting of the HAC termination threshold.

Finally, we have found that accuracy improves with additional probe queries, but that performance is beginning to level off after just a few probes. Recall that we used up to four probe queries. We note that accuracy improved more between one and two queries, than between three and four. We anticipate that the performance increase will rapidly slow beyond a relatively small number of probes. Note that we did not carefully select the probe objects in order to maximize performance. Indeed, some of the operations returned missing elements for some probes. Our experiments show that the active invocation approach means makes OATS robust to even a "bad" choice of probes.

Related Work. The schema matching problem has been studied in various domains since the early 1980's, and many different approaches have been suggested, each exploiting various features of the instance data and/or schema. This previous work can be broadly classified according to whether it is schema vs. instance based, and whether it is structural or linguistic based. While most prior research on matching systems has focused on the schema level (e.g. [18–20]), the OATS algorithm demonstrates that instance-based methods are well suited to scenarios such as Web Service aggregation where instance data can be *actively requested*.

OATS has been influenced specifically by two prior research efforts: LSD [21] and ILA [16]. LSD uses similarities computed at both the schema and the instance level. LSD treats schema matching as a classification task – a number of trained learner-modules predict labels for each element and these predictions

are combined with a meta learner. In contrast to OATS, a training phase is obligatory in LSD.

ILA [16] learns models of relational Web information sources, where each model consists of a number of attributes and values. ILA maps between its own and the source's relational schemas by probing the information source with values from its model, and explaining each field of the resulting string in terms of its own internal model categories. Like OATS, ILA assumes that there is some overlap between its objects and the contents of each source.

5 Discussion

In this paper, we have presented ASSAM, a tool for annotating Semantic Web Services. We have presented the WSDL annotator application, which provides an easy-to-use interface for manual annotation, as well as machine learning assistance for semi-automatic annotation. Our application is capable of exporting the annotations as OWL-S.

We have presented a new iterative relational classification algorithm that combines the idea of existing iterative algorithms with the strengths of ensemble learning. We have evaluated this algorithm on a set of real Web Services and have shown that it outperforms a simple classifier and that it is suitable for semi-automatic annotation.

We have also shown how semantically annotated Web Services could be used to enhance data aggregation systems, and how Web Service aggregation can be viewed as an instance of the schema matching problem *in which instance data is particularly important*. We have illustrated how actively probing Web Services with a small number of inputs can result in contextually related instance data which makes matching easier. Our experiments demonstrate how using an ensemble of distance metrics performs better than the application of individual metrics. We also proposed a method for adaptively combining distance metrics in relation to the characteristics of the data being compared, which although not always successful, usually increased the average F1. We plan to examine the use of more sophisticated techniques for aggregating the ensemble matchers.

One of the constraints of our aggregation system is that there must be an overlap between the sources, i.e all of the sources must "know about" the entity being queried. Ultimately, we would like our system to learn new objects from some information sources that could be used to probe other partially overlapping sources. We envisage a tool that, given a set of seed Web Services and probe queries, could find sets of related Web Services and learn new probe objects to query them with. Such visions would require the automated discovery, composition and invocation of Web Services, but this interoperability requires Services to be semantically annotated. We believe that the methods we have presented here are a reasonable first step towards the realization of these goals.

Acknowledgments. This research was supported by grants SFI/01/F.1/C015 from Science Foundation Ireland, and N00014-03-1-0274 from the US Office of

Naval Research. We thank Martina Naughton, Jessica Kenny, Wendy McNulty and Andrea Rizzini for helping us manually annotating the corpus of semantic Web Services used in our evaluation. Thanks to Thomas Gottron for a helpful discussion.

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